



The financial details and capital evolution of the transferee/resulting company for the previous 3 years as per the audited statement of Accounts:

Name of the Company: The Tata Power Company Limited

(₹ in crore)

	As per last Audited Financial period	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	April 2014-September 2014	2013-14	2012-13	2011-12
Equity Paid up Capital	270.48	237.33	237.33	237.33
Reserves and surplus	14,172.58	11,648.74	10,803.46	10,388.82
Carry forward losses	-	-	-	-
Net Worth	14,443.06	11,886.07	11,040.79	10,626.15
Miscellaneous Expenditure	-	-	-	-
Secured Loans	4,960.72	5,189.61	5,543.02	4,951.27
Unsecured Loans	3,653.68	3,565.91	4,081.70	2,681.84
Fixed Assets	9,804.35	9,373.72	8,489.32	7,783.07
Income from Operations	4,363.10	8,627.04	9,567.28	8,495.84
Total Income	4,891.02	9,282.80	10,288.95	9,479.30
Total Expenditure	4,163.72	7,791.64	8,585.57	7,796.43
Profit before Tax	727.30	1,491.16	1,703.38	1,682.87
Profit after Tax	562.29	954.08	1,024.69	1,169.73
Cash profit	849.70	1,541.22	1,388.79	1,740.08
EPS	1.88	3.50	3.44	4.53
Book value	53.40	50.09	46.53	44.78

For The Tata Power Company Limited

H. M. Mistry
(H. M. Mistry)
Company Secretary



Dated this 15th day of January 2015.

TATA POWER

The Tata Power Company Limited

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CHEMICAL TERMINAL TROMBAY LIMITED

(A Tata Power Subsidiary)

Email : cttl-office@tatapower.com
Corporate Identity No. (CIN)
U63020MH1970PLC014572

The Tata Power Company Limited.
Parel Receiving Station, 2nd Floor,
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ANNEXURE I

The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:


Name of the Company: **Chemical Terminal Trombay Limited**

(Rs. in Crores)

	As per last Audited Half Year	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	April – September 2014 - 2015	2013-14	2012-13	2011-12
Equity Paid up Capital	1.86	1.86	1.86	1.86
Reserves and surplus	41.83	40.41	37.42	33.76
Carry forward losses	1.17	1.17	1.06	3.31
Net Worth	43.69	42.27	39.28	35.62
Miscellaneous Expenditure	0.00	0.00	0.00	0.00
Secured Loans	0.00	0.00	0.00	0.07
Unsecured Loans	0.00	1.00	1.00	1.00
Fixed Assets	9.85	10.48	10.28	11.37
Income from Operations	10.03	20.08	20.22	19.15
Total Income	10.77	22.87	23.56	21.44
Total Expenditure (incl. depreciation)	8.45	16.56	16.10	14.84
Profit before Tax	2.32	6.31	7.46	6.60
Profit after Tax	1.63	5.17	5.82	5.23
Cash profit	2.57	6.46	7.08	6.62
EPS (Face value of Rs.100/- per share)	87.39	277.50	312.82	248.87
Book value (Unquoted) per share		Rs.2387.35	Rs.2226.09	Rs.2017.87

Note: The financials should not be more than 6 months old. In such cases additional column may be added to provide the latest financials.

of CHEMICAL TERMINAL TROMBAY LIMITED


J. S. SHASTRY
HEAD - FINANCE & ACCOUNTS